

A close-up photograph of a stack of sawn softwood planks, showing the natural wood grain and texture. The planks are stacked horizontally, with the ends of several planks visible in the foreground. The background is blurred, showing more stacks of wood under a clear blue sky.

Market-info: Swedish Price Indices

Sawn softwood – February 2023



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Market-info: Swedish Price Indices – Sawn softwood

This report is prepared in collaboration between the Swedish forest Industries Federation (Skogsindustrierna), and its Norwegian equivalent Treindustrien.

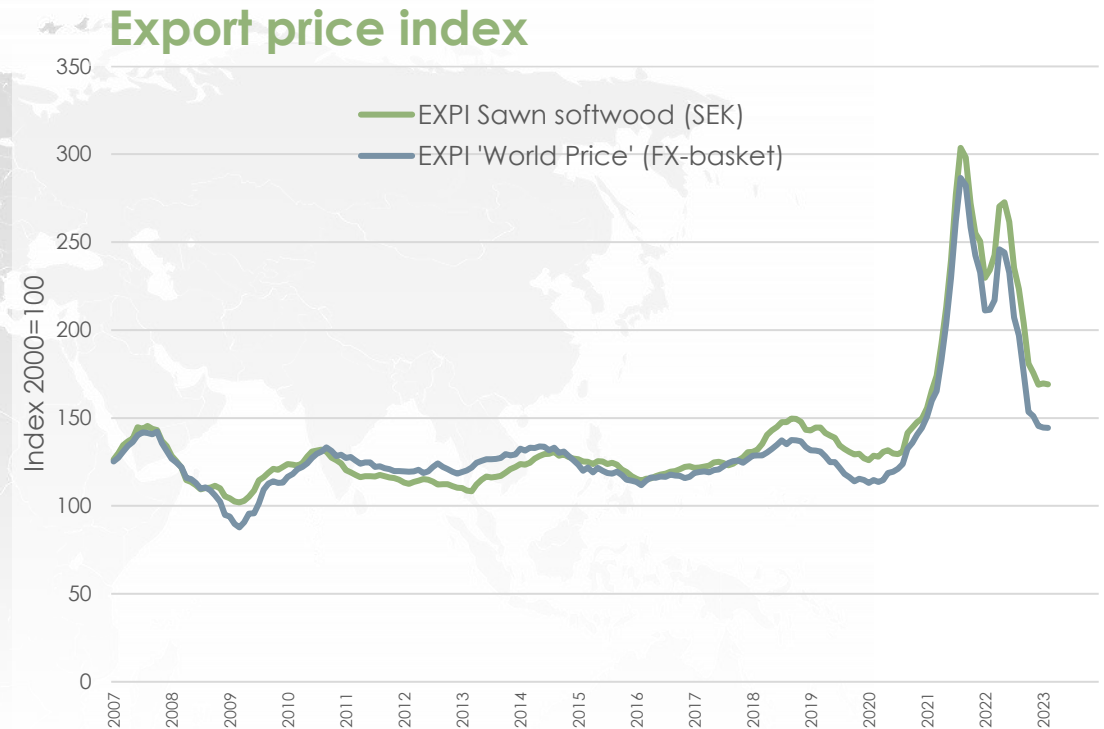
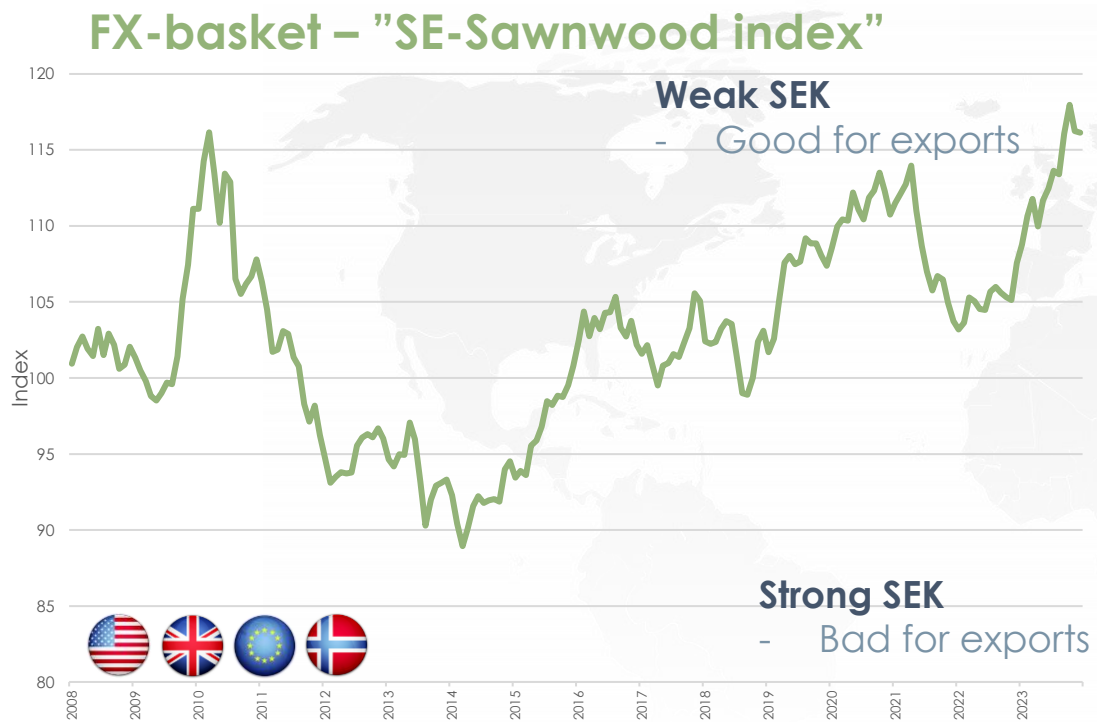
The report constitutes a part of our *Market-info* series, aimed at providing insights and transparency of the sawn softwood industry sector, for member companies of both organisations and for other interested parties of the sector.

- Based on data collected and prepared for Skogsindustrierna by the public statistics agency in Sweden, *Statistics Sweden (SCB)*.
- Several companies are permanent reporters to the public statistics, while other reporting companies are rotated every three years. As part of rotation, individual products as basis to the index are also exchanged, which impacts comparability over time.
- The index constitutes an average for all assortments and markets, as such it can differ significantly on a product- or company basis.
- The index has a direct lag of 1-month, input to the index also contains longer contracts (e.g. quarterly) which also adds an implicitly additional lag.

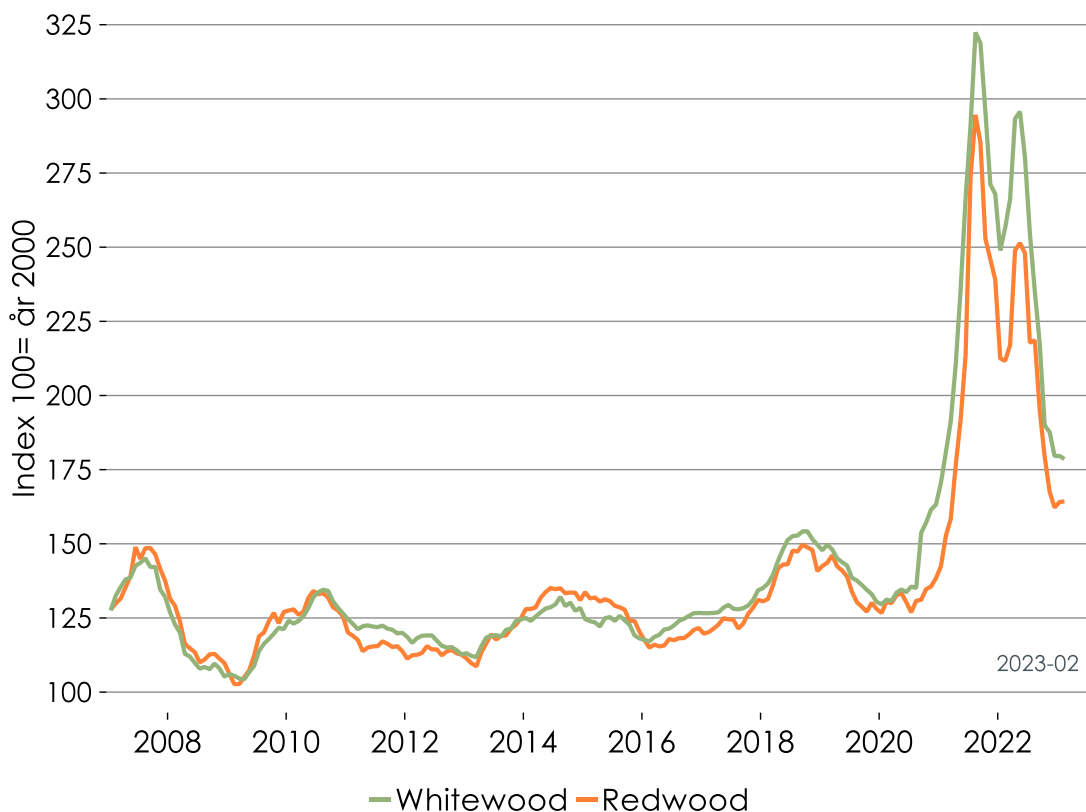
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Export price index – Sawn softwood

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Swedish Export Price Indexes, Sawn and Planed Softwood*



Pine

Sawn and Planed Redwood, Export Change compared with (%)

Previous month	0,1%
Last year (same month)	-22,4%

Sawn and Planed Whitewood, Export Change compared with (%)

Previous month	-0,6%
Last year (same month)	-30,4%

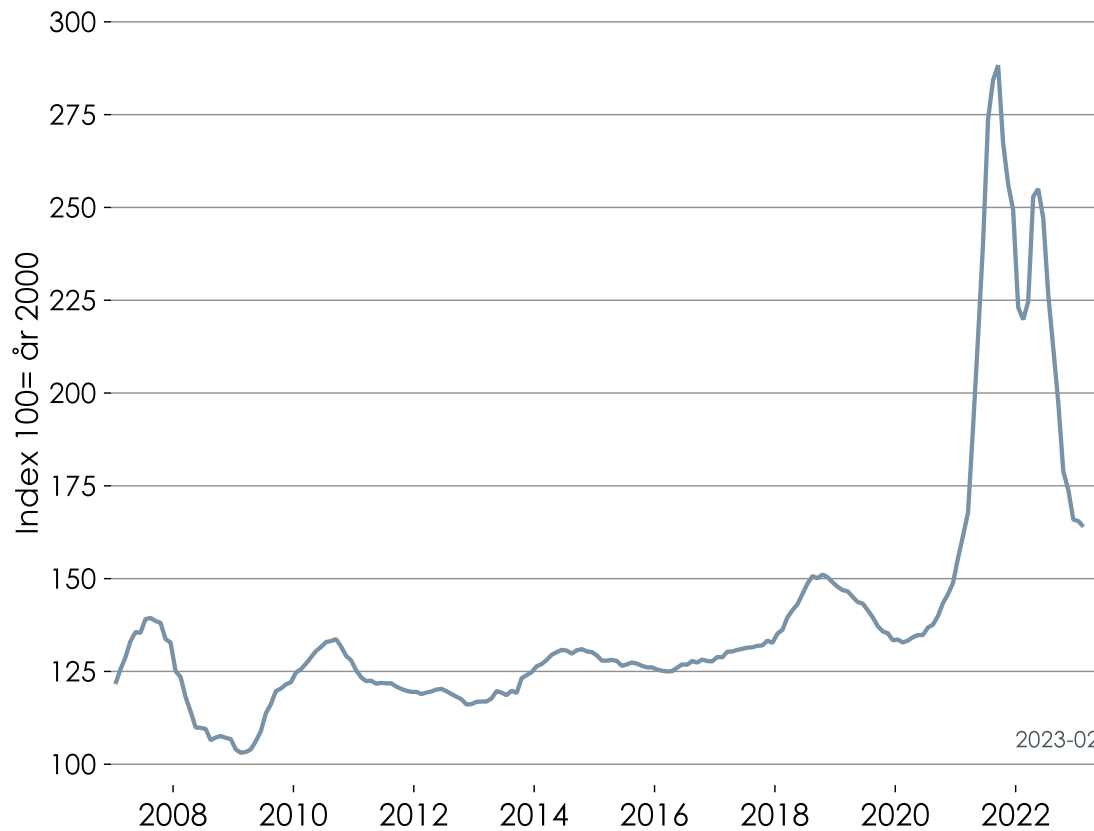
Spruce

All assortments

Sawn and Planed All, Export Change compared with (%)

Previous month	-0,3%
Last year (same month)	-27,8%

Swedish Domestic Price Index, Softwood



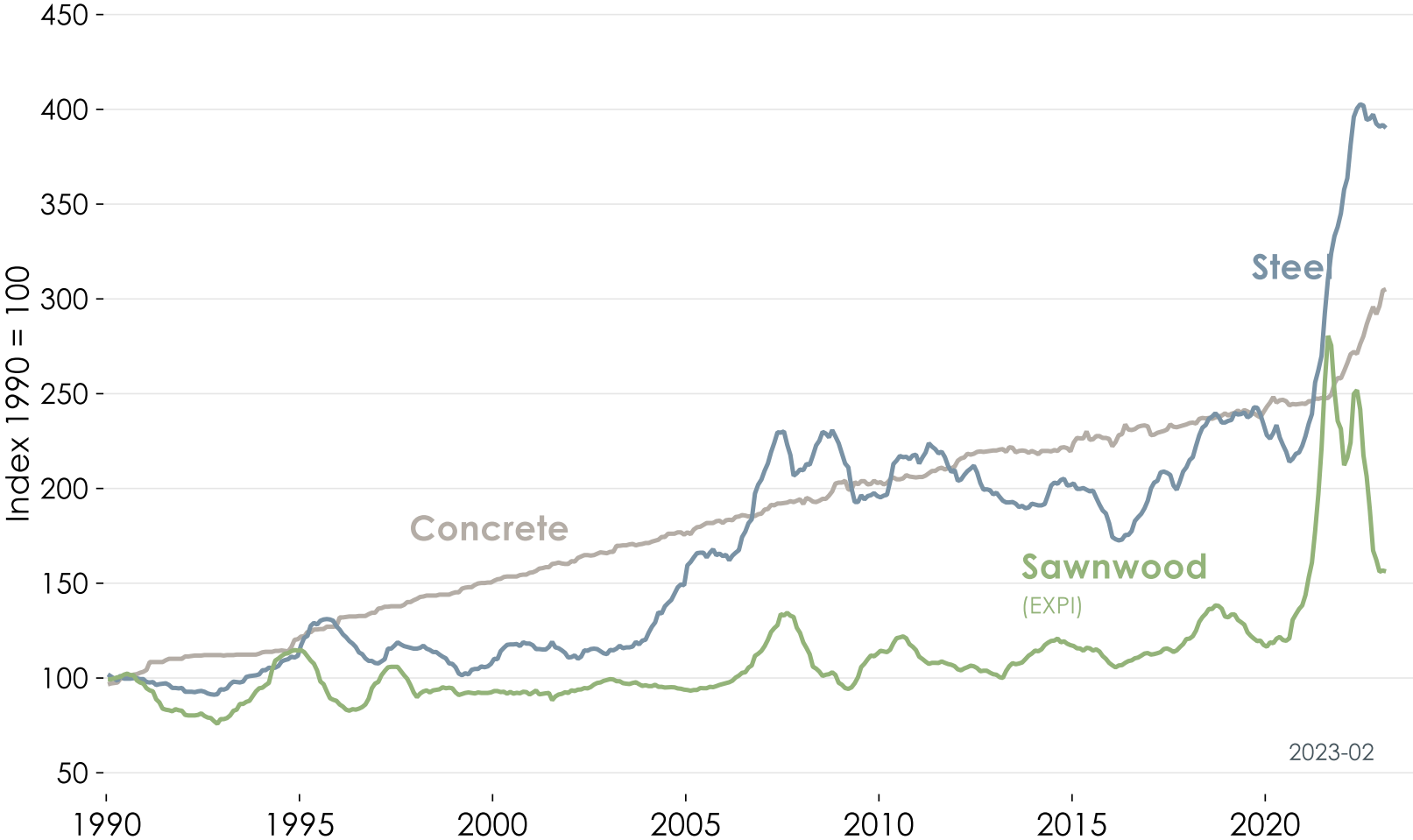
Sawn and Planed Wood, Domestic Change compared with (%)

Previous month	-0,9%
Last year (same month)	-25,4%

Annex I

Supplemental graphs

Price indices Swedish building materials



Annex II

Information and Tables

Swedish Price Indexes for Softwood

Index numbers (2000=100) refer to monthly deliveries and are based on several dimensions/qualities (about 40 dimensions/qualities of sawn and planed redwood and whitewood).

The Indexes describe the development in SEK/m³ and are therefore directly influenced by the currency fluctuations.

Please note that the index for the domestic market is based on the price development for *all* sawn and planed wood produced at Swedish sawmills (CN 4407). This means that also hardwood products are included. But as the share of hardwood produced in Swedish sawmills is very small the influence from hardwood products should be quite marginal.

Index series are compiled by SCB (Statistics Sweden).

Export Price Index, Sawn and Planed Wood

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Jan	104,4	123,8	120,4	113,2	110,1	123,9	126,5	115,5	121,6	130,7	142,9	126,1	155,6	229,7	169,6
Feb	102,5	123,4	119,1	112,6	108,7	123,5	125,2	114,3	121,9	132,1	144,5	128,6	165,6	234,1	169,1
Mar	102	123	117,6	113,7	108,3	124,6	125,1	115,4	122,4	135,3	144,5	128,1	174,1	242,6	
Apr	102,9	124,4	116,3	114,4	112,2	127	123,8	115,6	123	140,3	141,4	130,7	192,1	270,4	
May	105,3	128,1	116,9	115,3	115	128,4	125,5	116,9	124,8	143,0	140,1	131,7	213,2	272,6	
June	108,7	131	116,9	114,9	116,7	129,4	125,2	117,9	125,1	144,9	138,7	129,9	239,9	261,6	
July	114,5	131,4	116,8	113,9	116,1	129,6	123,9	118,3	124,3	147,7	134,3	129,5	277	235,8	
Aug	116,4	132	117,7	112,1	116,5	130,8	124,6	119,5	123,1	147,6	132,3	130,9	303,6	223,3	
Sep	118,9	130,9	116,9	112,4	117,1	128,6	123,4	119,9	124	149,7	130,7	141,4	298,1	204,0	
Oct	121,1	127,5	116,2	112,4	119	129,2	120,8	121	125,9	149,4	129,3	144,6	272,2	181,0	
Nov	120,6	126,1	115,8	111,3	121	127,8	119,2	122,2	127,6	147,8	129,6	147,6	255,0	175,7	
Dec	122,1	124,2	115	110,4	122,2	127	116,9	122,5	130,5	143,3	127,1	149,7	250,4	168,9	

Source: Statistics Sweden

Export Price Index, Sawn and Planed Redwood (Pine)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Jan	106,2	127,5	120	111,3	111,3	128,0	133,7	117,5	119,7	130,6	142,5	126,7	142,4	212,5	164,1
Feb	102,7	127,9	119,0	112,4	109,7	128,0	131,6	115,0	120,2	131,4	143,6	130,5	152,7	211,7	164,3
Mar	102,7	126,1	117,6	112,6	108,7	128,6	131,9	116,0	121,4	135,9	146,1	130,0	158,4	217,0	
Apr	105,0	127,1	113,8	113,2	113,4	131,8	130,5	115,4	122,8	141,6	142,4	132,6	176,5	248,9	
May	107,3	131,8	115,0	115,5	116,4	133,7	131,3	115,7	124,9	143,0	141,0	133,4	192,0	251,4	
June	112,2	134,1	115,4	114,4	119,5	135,1	130,7	117,9	124,5	143,1	139,0	130,3	213,7	248,0	
July	118,8	133,0	115,5	114,4	117,7	134,7	129,1	117,5	124,4	147,7	133,8	126,9	273,6	217,8	
Aug	120,1	133,4	117,1	112,4	119,0	135,0	128,6	118,2	121,4	147,4	130,3	130,8	294,6	218,6	
Sep	123,9	131,8	116,3	113,7	119,1	133,3	127,8	118,2	123,1	149,7	128,8	131,1	285,3	195,0	
Oct	126,7	128,6	115,2	114,2	121,4	133,6	124,0	119,4	126,4	148,8	127,1	134,7	252,9	179,3	
Nov	123,2	127,5	115,5	113,1	122,7	133,5	124,0	121,0	128,5	147,9	130,1	135,6	246,0	167,6	
Dec	127,0	125,5	113,8	112,6	124,9	131,0	120,4	121,6	131,1	140,8	128,0	138,4	239,0	162,2	

Source: Statistics Sweden

Export Price Index, Sawn and Planed Whitewood (Spruce)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Jan	106,1	124,1	124,6	118,6	113,1	125,0	124,6	117,6	126,6	135,1	147,8	129,6	170,5	248,9	179,6
Feb	105,5	123,1	123,0	116,6	112,2	124,0	123,9	117,1	126,6	136,6	149,7	131,2	180,8	256,5	178,6
Mar	104,6	124,0	121,2	118,2	111,8	125,5	123,5	118,6	126,7	139,5	148,1	130,7	191,4	266,2	
Apr	104,3	125,6	122,2	119,0	115,5	126,9	122,1	119,3	126,9	144,1	145,1	133,5	210,5	293,3	
May	106,7	128,4	122,5	119,1	118,4	128,2	124,9	121,1	128,5	148,0	143,8	134,6	236,0	295,7	
June	108,8	132,0	122,1	119,1	119,0	128,6	125,3	121,4	129,4	151,3	142,7	133,7	266,6	280,5	
July	113,8	133,7	121,9	117,3	119,2	129,6	124,0	122,5	128,1	152,6	138,5	135,6	291,1	254,8	
Aug	116,3	134,5	122,4	115,6	118,7	132,1	125,7	124,0	127,9	152,8	137,6	135,1	322,4	235,2	
Sep	117,9	134,1	121,4	115,0	121,0	129,0	124,2	124,7	128,3	154,2	136,1	153,7	318,8	217,5	
Oct	119,7	130,6	121,0	115,2	121,4	130,2	122,7	125,7	129,2	154,2	134,5	157,1	295,8	189,9	
Nov	121,7	128,4	119,8	114,1	124,0	127,4	119,1	126,6	131,1	151,5	133,0	161,5	271,2	187,7	
Dec	121,2	126,5	120,0	112,7	124,5	128,4	118,1	126,7	134,3	149,7	130,4	163,2	267,9	179,6	

Source: Statistics Sweden

Domestic Price Index, Sawn and Planed Wood

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Jan	104	124,7	125,3	119,5	116,8	126,4	129,3	125,5	128,9	135,2	147,8	133,6	155,5	223,1	165,5
Feb	103,1	125,6	123,4	118,9	116,9	127,0	127,9	125,2	128,8	136,2	146,9	132,8	161,5	219,8	164,0
Mar	103,3	127,1	122,4	119,3	116,9	128,1	127,9	125,0	130,3	139,6	146,6	133,3	167,8	224,6	
Apr	104	128,8	122,5	119,6	117,7	129,5	128,1	125,1	130,4	141,5	145,1	134,2	190,6	252,9	
May	106,2	130,5	121,7	120,1	119,7	130,2	127,8	126,0	130,8	143,1	143,7	134,8	215,0	255,0	
June	108,9	131,6	121,9	120,3	119,3	130,8	126,5	126,9	131,1	145,9	143,3	134,8	240,4	247,1	
July	113,7	132,9	121,8	119,7	118,6	130,6	126,9	126,8	131,4	148,7	141,5	136,8	273,8	226,5	
Aug	116,2	133,2	121,8	118,9	119,8	129,8	127,4	127,8	131,5	150,7	139,6	137,6	284,3	212,1	
Sep	119,7	133,7	120,9	118,2	119,2	130,7	127,1	127,4	131,9	150,1	137,2	139,9	288,3	197,4	
Oct	120,4	131,7	120,3	117,5	123,2	131,0	126,5	128,2	132,0	151,1	135,8	143,4	267,3	178,9	
Nov	121,5	129,2	119,8	116,1	124,0	130,4	126,1	127,8	133,3	150,4	135,3	145,8	256,3	173,9	
Dec	122,1	128,0	119,5	116,2	124,8	130,2	126,1	127,7	132,7	149,0	133,4	148,8	249,3	165,9	

Source: Statistics Sweden